

**OFFER TO LEASE: INDUSTRIAL**  
(hereinafter referred to as “the Offer”)

**1. PARTIES**

OFFEROR'S DETAILS	
DATE:	REV No:
NAME OF OFFEROR:	
CONTACT INFORMATION:	
ID OR COMPANY REGISTRATION NUMBER:	
TELEPHONE:	
EMAIL TO OFFEROR:	

(hereinafter referred to as “the Offeror”).

OFFER TO LEASE MADE TO	
LANDLORD:	
C/O:	GROWTHPOINT MANAGEMENT SERVICES PROPRIETARY LIMITED (“GMS”)

(hereinafter referred to as “the Landlord”).

The Offeror and the Landlord are hereafter collectively referred to as the “Parties”, and individually referred to as a “Party”.

**2. LEASED PREMISES AND PERIOD**

The Offeror hereby offers to lease from the Landlord, on the conditions set out below, the following premises (hereinafter referred to as “the Leased Premises”):

BUILDING NAME & ADDRESS					
FLOOR:					
LEASED PREMISES	LEASE PERIOD (IN MONTHS)	BENEFICIAL OCCUPATION (START DATE)		LEASE COMMENCEMENT DATE	RENTABLE AREA: TOTAL (m <sup>2</sup> )
USAGE OF PREMISES:					

SUPPLEMENTARY AREAS (m <sup>2</sup> ):					
ROOF	MEZZANINE	PATIO	CANOPIES	STORAGE	YARD

PARKING				
TOTAL NUMBER:				
OPEN BAYS	SHADE NET BAYS	COVERED BAYS	OTHER PARKING	BASEMENT BAYS
BASEMENT TANDEM BAYS				

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### 3. RENTAL AND OTHER LEASE COSTS

3.1 The monthly rental and other lease charges payable by the Offeror in the first year of the lease will be as set out hereunder. These costs will escalate (unless otherwise indicated) on the anniversary of the lease commencement date by the escalation rates as provided hereunder (compounded annually):

	RATE/m <sup>2</sup> OR BAY PER MONTH	MONTHLY COST	ANNUAL ESCALATION RATE
NET RENT:	R	R	%
OPERATING COSTS:	R	R	%
RATES AND TAXES:	R	R	Escalating annually in terms of increases.
INSURANCE:	R	R	
TOTAL MONTHLY GROSS RENTAL:	R	R	

OPEN PARKING:	R	R	%
COVERED PARKING:	R	R	%
SHADENET PARKING:	R	R	%
BASEMENT PARKING:	R	R	%
BASEMENT TANDEM BAYS:	R	R	%
OTHER PARKING:	R	R	%

STORAGE RENTAL:	R	R	%
PATIO RENTAL:	R	R	%
ROOF RENTAL:	R	R	%
SIGNAGE RENTAL:	R	R	%
GENERATOR RENTAL:	R	R	%
WATER TANK LEVIES:	R	R	%
AIR CON MAINTENANCE / LEVY:	R	R	%
CANOPIES RENTAL:	R	R	%
MEZZANINE RENTAL:	R	R	%
YARD RENTAL:	R	R	%
CID LEVIES:	R	R	Escalating annually in terms of increases.

3.2 The rental and other lease charges referred to above, and any other costs due, shall be due and payable on the first day of each month, without set-off or deduction, to the Landlord's banking account.

3.3 All rentals and other charges will be based on the rentable area of the Leased Premises, unless otherwise indicated.

3.4 All amounts due in respect of this Offer and the Lease Agreement are quoted exclusive of VAT.

INITIAL HERE: \_\_\_\_\_

3.5 The Offeror hereby confirms that a debit order will be signed by the authorised person for all charges on a monthly basis.

3.6 The first month's rent, security referred to in Clause 4 below and any costs referred to in Clause 4.2 below are payable upon signature of the Lease Agreement and prior to the Landlord granting occupation of the leased Premises.

3.7 The Offeror shall pay a lease administration fee of R 1,650 ex VAT on new lease agreements and R 850 ex VAT on renewal leases, lease extensions or temporary leases for the drafting and execution of the agreement or lease renewal agreement or addendum to lease upon demand from Landlord.

#### 4. LEASE SECURITY OPTIONS

4.1 Lease Security is required by the Landlord. The value of the Security to be provided is recorded hereunder, however irrespective of this value such value may be determined in the sole discretion of the Landlord having regard to any credit check results. Please indicate a lease security option, by marking an X in the space provided:

PLEASE TICK YOUR PREFERRED CHOICE BELOW

DEPOSIT	'UNDEPOSIT'-REFER TO CLAUSE 4.2 BELOW
R	R (EXCLUDING VAT)
The standard requirement is 3 (three) times the last month's total rental subject to credit check results	Once off non-refundable fee to a maximum of 20% of deposit value subject to credit check results

4.2 Should the Offeror accept the UNdeposit fee option, the Offeror hereby acknowledges and agrees that the UNdeposit fee is non-refundable and no set off will be allowed against any claim whatsoever that the Offeror may have against the Landlord or any claim the Landlord may have against the offeror under this offer, or the subsequent Lease Agreement.

4.3 The Offeror acknowledges that there are certain circumstances, such as type/age of legal entity and/or the results of the credit check which may require the Offeror to furnish Suretyship. This requirement shall be negotiated between the parties prior to the lease being signed, the details of whom are on the applicant's information form.

#### 5. TENANT INSTALLATION ALLOWANCE (IF APPLICABLE).

LANDLORD'S ALLOWANCE IN RESPECT OF TENANT INSTALLATION PROJECT:	R per m <sup>2</sup>
Total contribution value	R

5.1 The Landlord's Allowance in respect of the Tenant Installation Project shall be limited to the amount recorded above.

5.2 Any amounts in excess of the Landlord's Allowance, save for costs which are expressly agreed by the Landlord in writing, will be for the Offeror's account and payable upon signature of the Lease Agreement, and prior to the Landlord commencing with the Tenant Installation Project. Failure to comply herewith shall not exonerate the Offeror from any obligations in terms of this Offer or the Lease Agreement.

5.3 Any Tenant Installation project overrun is payable upon signature of the lease.

#### 6. ADDITIONAL CHARGES

6.1 In addition to the costs set out above, the Offeror shall be responsible, and make payment on demand, to the Landlord for;

6.1.1 its percentage share or (in the event that there are dedicated sub-meters) its metered consumption of electricity, water, gas and sewerage and effluent fees, consumed in the premises; and

6.1.2 its percentage share of refuse, city improvement district levies / owners' association fees / body corporate levies, if applicable; and

6.1.3 the designated percentage of the diesel consumed in the operation of the generator, if applicable. It is recorded that this designated percentage payable by the Offeror in respect of diesel consumed by the generator shall be calculated as the percentage which the total rentable area of the premises bears to the total rentable area of the area served by the generator and;

6.1.4 its percentage share of the electricity, water, gas, refuse and sewerage and effluent fees consumed in the common areas of the Building/Property; and

INITIAL HERE: \_\_\_\_\_

6.1.5 its percentage share of the rates (quoted indicatively above) and any increases thereon as levied by the local authority.

6.1.6 its percentage share of the insurance (quoted indicatively above) and any increases thereon as levied by the Landlords insurance company.

6.2 The percentage share shall be the percentage which the total rentable area of the Leased Premises, bears to the total rentable area of the property / building (referred to as the "Tenant's Percentage Share"). The total rentable area of the Leased Premises is the usable area of the premises, plus a portion of the common areas.

6.3 The percentage share as referred to in Clause 6.1.1 shall be the percentage which the total rentable area of the Leased Premises bears to the total rentable area of the area served by the relevant meter.

## 7. LEASE AGREEMENT

7.1 The Offeror hereto agrees and undertakes to enter into and sign a written Lease Agreement with the Landlord incorporating the terms and conditions as set out herein. A hard copy may be obtained upon request.

7.2 The Parties hereto agree and undertake that should the Offeror fail to enter into and sign such written Lease Agreement as stated in Clause 7.1 above, the provisions of this Offer shall, provided that this Offer is accepted by the Landlord within the period stated in Clause 13 below, constitute a lawful and binding contract between the Landlord and the Offeror.

## 8. BREACH

If the Offeror fails to pay any rent or other amount due by it in terms hereof, or the Offeror commits any other breach in terms hereof, then the Landlord shall have the right, without prejudice to and in addition to any other rights which it may have to cancel this Offer, to retake possession of the Leased Premises, and to institute legal action for the recovery of any damages it may have suffered.

## 9. WARRANTIES AND VARIATIONS

The Offeror acknowledges that no representations or warranties whatsoever have been made to it other than those set out above and that no alteration or variation of this document shall be of any force and effect unless in writing and signed by both Parties.

## 10. CREDIT CHECK

10.1 The Offeror authorises "GMS" and its nominated service provider/s, to conduct any reference / financial / credit checks on the business, the directors, and sureties of the Offeror, as they may deem necessary acting in their sole discretion, relating to this Offer, and forthwith during the duration of the Lease Agreement, and/or any renewal thereof. The Offeror agrees to timeously comply with the requirements of such service provider/s.

10.2 The Offeror agrees to provide all information requested by the Landlord's agents which information is deemed necessary for credit vetting and risk management purposes. In this regard the Offeror undertakes to complete the questionnaire sent to the Offeror together with this document.

10.3 The Offeror certifies and warrants that the information furnished is true and correct, that he/she has the authority to sign this application and that he/she has not misrepresented or concealed any material fact, which might have a bearing on the Landlord accepting this Offer.

## 11. CONFIDENTIALITY

This Offer is confidential, and the commercial terms may not be disclosed to any third party. The Offeror indemnifies the Landlord against any damages and/or lost opportunity costs, which the Landlord may suffer as a result of the Offeror's breach of the confidentiality undertaking in this Clause.

## 12. MISCELLANEOUS TERMS

12.1 The Offeror by affixing his/her signature hereto acknowledges that he/she understands the contents of this document and shall be bound by same.

12.2 "GMS" is the duly authorized agent of the Landlord, for all purposes herein.

12.3 Until such time that this Offer is accepted by the Landlord, the Landlord reserves the right to continue to market the Leased Premises to prospective tenants, for the purposes of concluding a lease agreement.

INITIAL HERE: \_\_\_\_\_

### 13. IRREVOCABILITY

The Offeror agrees that this Offer is irrevocable for a period of 14 days from date of signature hereof and shall remain open for acceptance by the Landlord within this period.

13.1. The Parties to this Offer shall fully comply with the statutory obligations contained in the Protection of Personal Information Act, No. 4 of 2013 (hereinafter referred to as "POPI"), as amended from time to time, including any regulations and/or code of conduct made under the Act.

13.2. The Offeror hereby consents to the Landlord processing its personal information (as defined in Chapter 1 of POPI) to the extent necessary to perform its obligations in terms of this Offer and any subsequent Lease.

13.3. Notwithstanding anything to the contrary contained herein, the Offeror further consents to the Landlord sharing its personal information under the following circumstances.

13.3.1. with employees, the Landlord's holding or subsidiary companies, the Landlord's agents and sub-contractors who process the information on behalf of the Landlord; which may include the transfer of personal information to a third party in a foreign country which has substantially similar protection, (legislatively or contractually) of personal information as is afforded in South Africa;

13.3.2. to any prospective purchasers or sellers should the Landlord elect to purchase or dispose of any business assets;

13.3.3. to enable the Landlord to fulfil its obligations to the Offeror

13.3.4. with any financial institution with a view to utilising the Property as security, if applicable and/or to the Landlord's insurers as may be required to ensure the requisite insurance is in place, as may be applicable;

13.3.5. should the Landlord be required to comply with any legal obligation to protect the rights, property or safety of the Landlord, the Landlord's holding or subsidiary companies, the Landlord's other tenants or other third parties;

13.3.6. should the Landlord be required to do so by law, regulation, code or treaty.

### 14. ANTI-MONEY LAUNDERING AND THE PREVENTION OF TERRORISM

14.1. The Landlord shall be entitled to terminate this Offer and any subsequent Lease with immediate effect on written notice to the Offeror, if the Offeror or any person(s) acting on behalf of or involved with the Offeror

14.1.1. has or is suspected to have contravened any anti-corruption and/or anti-money laundering laws (locally or internationally); and/or

14.1.2. is involved in or is suspected of being involved in terrorist activities; and/or

14.1.3. appears on any sanction list as prescribed by legislation or that is used by the Landlord in the management of its risk, or that is linked to any person appearing on such sanction list, or should such person be linked to any restricted countries or the government agencies of such restricted countries as determined from time to time.

14.2. In the event that this Offer or any subsequent Lease is terminated, in accordance with this Clause 14, the Offeror shall have no claim of any nature whatsoever against the Landlord arising from such termination.

### 15. SPECIAL TERMS

The terms set out below form an integral part of this offer.

1. The offeror agrees that it will comply with all laws and regulations pertaining to the use and occupation of the Premises, including but not limited to SANS 10287 Automatic Sprinkler Installation for fire fighting purposes or the guidelines published by the Automatic Sprinkler Investigation Bureau as dictated by the landlord.

2. The offeror shall abide by the signage criteria, and be liable for the electricity consumed by main signage.

3. Should the Offeror opt for the Undeposit option, the Offeror will be required to sign a suretyship agreement

INITIAL HERE: \_\_\_\_\_



16. BROKER DETAILS

NAME OF BROKER:	
NAME OF BROKER HOUSE:	

Signed on behalf of the OFFEROR at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 20 .

\_\_\_\_\_  
(FULL NAME AND SURNAME IN PRINT)

\_\_\_\_\_  
FOR AND ON BEHALF OF THE OFFEROR  
BEING DULY AUTHORISED HERETO

\_\_\_\_\_  
(FULL NAME AND SURNAME IN PRINT)

\_\_\_\_\_  
FOR AND ON BEHALF OF THE OFFEROR  
BEING DULY AUTHORISED HERETO

Signed on behalf of the LANDLORD at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 20 .

\_\_\_\_\_  
(FULL NAME AND SURNAME IN PRINT)

\_\_\_\_\_  
FOR AND ON BEHALF OF THE LANDLORD  
BEING DULY AUTHORISED HERETO

\_\_\_\_\_  
(FULL NAME AND SURNAME IN PRINT)

\_\_\_\_\_  
FOR AND ON BEHALF OF THE LANDLORD  
BEING DULY AUTHORISED HERETO

# IMMOVABLE PROPERTY CONDITION REPORT

## 1. Disclaimer

This condition report concerns the immovable property situated in the jurisdiction of the Deeds Office, and situated at;

(the "Property")

This report does not constitute a guarantee or warranty of any kind by the owner of the Property or by the property practitioners representing that owner in any transaction. This report should, therefore, not be regarded as a substitute for any inspections or warranties that prospective purchasers may wish to obtain prior to concluding an agreement of lease in respect of the Property.

## 2. Definitions

- 2.1 In this form "to be aware" means to have actual notice or knowledge of a certain fact or state of affairs; and "defect" means any condition, whether latent or patent, that would or could have a significant deleterious or adverse impact on, or affect, the value of the property, that would or could significantly impair or impact upon the health or safety of any future occupants of the property or that, if not repaired, removed or replaced, would or could significantly shorten or adversely affect the expected normal lifespan of the Property.
- 2.2

## 3. Disclosure of information

The owner of the Property discloses the information hereunder in the full knowledge that, even though this is not to be construed as a warranty, prospective tenants of the Property/Premises may rely on such information when deciding whether, and on what terms, to let the Property/Premises. The owner hereby authorises the appointed property practitioner marketing the Property for lease to provide a copy of this statement, and to disclose any information contained in this statement, to any person in connection with any actual or anticipated lease of the Property.

## 4. Provision of additional information

The owner represents that to the best of his or her knowledge the responses to the statements in respect of the Property contained herein have been accurately noted as "yes", "no" or "not applicable". Should the owner have responded to any of the statements with a "yes", the owner shall be obliged to provide, in the additional information area of this form, a full explanation as to the response to the statement concerned.

## 5. Statements in connection with Property

	YES	NO	N/A
I am aware of the defects in the roof			
I am aware of the defects in the electrical systems			
I am aware of the defects in the plumbing system, including in the swimming pool (if any)			
I am aware of the defects in the heating and air conditioning systems, including the air filters and humidifiers			
I am aware of the defects in the septic or other sanitary disposal systems			
I am aware of any defects to the property and/or in the basement or foundations of the property, including cracks, seepage and bulges. Other such defects include, but are not limited to, flooding, dampness or wet walls and unsafe concentrations of mould or defects in drain tiling or sump pumps			
I am aware of boundary line dispute, encroachments or encumbrances in connection with the Property			
I am aware of structural defects in the Property			
I am aware that remodelling and refurbishment have affected the structure of the Property			
I am aware that any additions or improvements made to or any erections made on the property, have been done or were made, only after the required consents, permissions and permits to do so were properly obtained.			
I am aware that a structure on the Property has been earmarked as a historic structure or heritage site			



ADDITIONAL INFORMATION

**6. Additional inspection and Tenant acknowledgment**

It is recorded that both the owner as well as the Tenant may wish to obtain professional advice and/or to undertake a professional inspection of the property. In this event, the Parties will ensure that the necessary provision to this effect is included in the lease agreement. The Tenant acknowledges that he/she is informed that professional expertise and/or technical skill and knowledge may be required to detect defects in, and non-compliant aspects concerning, the property. The Tenant acknowledges receipt of a copy of this statement.

**7. Certification by person providing the information**

**7.1 Information provided by owner:**

The owner hereby certifies that the information provided in this report is, to the best of the owner's knowledge and belief, true and correct as at the date when the owner signs this report.

**7.2 Other person providing the information:**

If a person other than the owner of the property provides the required information that person must certify that he/she is duly authorised by the owner to supply the information and that he/she has supplied the correct information on which the owner relied for the purposes of this report and, in addition, that the information contained herein is, to the best of that person's knowledge and belief, true and correct as at the date on which that person signs this report.

**Signatures**

Signed at \_\_\_\_\_ on \_\_\_\_\_

Signature of owner: \_\_\_\_\_

who certifies that the information provided in this report is, to the best of the owner's knowledge and belief, true and correct as at the date of signature.

OR

Signature of person providing the information (if not the owner):

\_\_\_\_\_

who certifies that he/she is duly authorised by the owner to supply the information and that he/she has supplied the correct information on which the owner relied for the purposes of this report and, in addition, that the information contained herein is, to the best of the signatory's knowledge and belief, true and correct as at the date of signature hereof.

Signature of Tenant \_\_\_\_\_

Signature of property practitioner \_\_\_\_\_, who shall provide a copy hereof to the Tenant.



## APPLICATION FORM

1. APPLICANT'S REGISTERED NAME

TRADING NAME

2. REGISTRATION/TRUST/IDENTITY NUMBER

3. VAT REGISTRATION NUMBER

4. CURRENT BUSINESS TELEPHONE NUMBER

5. BUSINESS POSTAL ADDRESS  
*(including Postal Code)*

6. CURRENT BUSINESS PHYSICAL ADDRESS

7. DOMICILIUM

8. FULL NAME OF SIGNATORY

*Authorised in terms of resolution, and acting on behalf of the Applicant*

DESIGNATION

9. DETAILS OF SIGNATORY, ON BEHALF OF APPLICANT

CELLULAR PHONE NUMBER

EMAIL ADDRESS

IDENTITY NUMBER

*(Please attach a copy of identity document)*

9. DETAILS OF APPLICANT'S ACCOUNTING PERSON / PERSON TO WHOM MONTHLY RENT INVOICE MUST BE ADDRESSED:

FULL NAME

EMAIL ADDRESS

CELL NO/DIRECT LINE

10. NATURE OF BUSINESS TO BE CONDUCTED (USAGE)

11. YEARS EXPERIENCE IN AFOREMENTIONED BUSINESS AND ANNUAL TURNOVER

12. CURRENT LANDLORD NAME AND PHONE NUMBER

13. DIRECTOR/MEMBER/SURETYSHIP DETAILS SURETY

A. FULL NAME

IDENTITY NUMBER / PASSPORT NUMBER

RESIDENTIAL ADDRESS  
(including postal code)

SURETY: YES NO

B. FULL NAME

IDENTITY NUMBER / PASSPORT NUMBER

RESIDENTIAL ADDRESS

SURETY: YES NO

C. FULL NAME

IDENTITY NUMBER / PASSPORT NUMBER

RESIDENTIAL ADDRESS  
(including postal code)

SURETY: YES NO

14. BANKING DETAILS

A. BUSINESS CHEQUE ACCOUNT

ACCOUNT NAME

ACCOUNT NUMBER

BANK

BRANCH NAME

BRANCH CODE

15. TRADE REFERENCE DETAILS

Name of Company	Tel Number	Account No.	FOR OFFICE USE

16. (VACANT PREMISES; NON-NATIONALS/ FRANCHISE DEALS)

	YES	NO
Are you a Sole Proprietor/ Partnership/ Trust?		
Are you a Company or Close Corporation and is your turnover/ net asset value less than R2 million?		

17. The Applicant certifies and warrants that the information furnished is true and correct, that he/she has the authority to sign this application and that he/she has not misrepresented or concealed any material fact, which might have a bearing on the Landlord accepting this Offer.

18. The Applicant by its signature hereto authorises Growthpoint Management Services (Pty) Ltd ("GMS") to conduct any reference / financial / credit checks on the business, the directors and sureties of the Applicant which they deem necessary, prior to the conclusion of any lease agreement, during the lease period, if applicable and/or renewals thereof.

I/we \_\_\_\_\_ hereby certify that the information supplied is both true and correct.

Signed at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 20 .

\_\_\_\_\_  
(Full Name and Surname in print)

\_\_\_\_\_  
FOR AND ON BEHALF OF APPLICANT

\_\_\_\_\_  
BEING DULY AUTHORISED HERETO

Signed on behalf of the Applicant at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 20 .

\_\_\_\_\_  
FULL NAME AND SURNAME IN PRINT

\_\_\_\_\_  
FOR AND ON BEHALF OF APPLICANT

\_\_\_\_\_  
BEING DULY AUTHORISED HERETO

#### SURETYSHIP CONSENT

I/we \_\_\_\_\_ by my/our signature/s hereto authorise "GMS" to conduct any references/financial/ credit checks on me which they deem necessary for any surety (if applicable).

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

TO FACILITATE THE PROCESSING OF THIS OFFER AND THE FINALISATION OF RELEVANT DOCUMENTATION IT IS IMPORTANT THAT COPIES THE FOLLOWING REQUIRED DOCUMENTATION BE SUBMITTED WITH THIS COMPLETED OFFER, FAILING WHICH THIS OFFER WILL NOT BE PROCESSED.

<p><b>Individuals</b></p> <ul style="list-style-type: none"> <li>• Copy of ID/ Passport/ Drivers licence</li> <li>• Proof of address</li> <li>• Foreign natural address</li> <li>• Copy of valid Passport</li> <li>• Proof of address not older than 3 months</li> </ul>	<p><b>Partnerships</b></p> <ul style="list-style-type: none"> <li>• Partnership agreement</li> <li>• Partner's resolution nominating person making investment on behalf of the Partnership</li> <li>• Proof of address not older than 3 months</li> </ul>
<p><b>Trusts</b></p> <ul style="list-style-type: none"> <li>• Trust Deed</li> <li>• Letter of authority</li> <li>• Trustees' resolution authorising person making investment on behalf of the Trust.</li> <li>• ID or Passport of each trustee, each beneficiary, the founder and the person authorised to represent the Trust</li> </ul>	<p><b>Non Listed Companies</b> <i>(Including Section 21 Companies &amp; Non Profit Organisations)</i></p> <ul style="list-style-type: none"> <li>• Certificate Of Incorporation</li> <li>• Certificate Of Incorporation of a company not having a share capital, only to be used for Section 21 companies and Non Profit Organisations</li> <li>• Certificate of change of name of company, if applicable</li> <li>• Certificate of registered address Cor 21.1</li> <li>• List of directors</li> <li>• Proof of address not older than 3 months</li> </ul>
<p><b>Close Corporations</b></p> <ul style="list-style-type: none"> <li>• Founding statement &amp; certificate of Incorporation</li> <li>• Amending founding statement, if applicable</li> <li>• Member's resolution authorising the person making the investment on behalf of the CC</li> <li>• Personal details of each member, duly authorised representative and all persons holding more than 25% of the voting rights in the cc</li> <li>• Proof of address not older than 3 months</li> </ul>	<p><b>Companies Listed On The JSE</b></p> <ul style="list-style-type: none"> <li>• Registered name</li> <li>• Registration number</li> <li>• Registered address</li> <li>• Business name in South Africa</li> <li>• Head Office address</li> <li>• Income Tax Ref No.</li> <li>• Vat No.</li> <li>• Proof of address not older than 3 months</li> </ul>
<p><b>Foreign Companies</b></p> <ul style="list-style-type: none"> <li>• Registered name</li> <li>• Registration number</li> <li>• Registered address</li> <li>• Business name in South Africa</li> <li>• Head Office address</li> <li>• Proof of address not older than 3 months</li> <li>• Last audited financial statements</li> <li>• Current management accounts</li> <li>• Website and industry</li> <li>• Client list in South Africa</li> </ul>	<p><b>Other Entities</b> <i>(Churches, Foreign Embassies And Government)</i></p> <ul style="list-style-type: none"> <li>• Constitution or Founding Document</li> <li>• Partner's Resolution nominating person making investment on behalf of the Partnership</li> <li>• Government Gazette</li> </ul>

Client Status: Platinum/Gold/  
Silver

Fee Option %

Fee Value Required

Original Deposit

R

R

Authorised

Portfolio Manager

General Manager

Fund/Credit